

PART I - STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2016 (Rs. In lakhs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Preceding 3 Months Ended	Corresponding 3 Months Ended in the Previous Year	Year to date figures for Current Year Ended
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
a.	Net sales/income from operations (Net of excise duty)	10,222.84	10,600.51	1,727.17	16,249.99
b.	Other operating income	55.64	596.38	109.65	985.47
	Total Income from operations (net)	10,278.48	11,196.89	1,836.82	17,235.46
2	Expenses				
a.	Purchases	8,779.85	8,409.55	187.02	10,237.78
b.	Changes in inventories of finished goods, work-in-progress, and stock-in-trade	(957.05)	(95.72)	69.14	(734.67)
c.	Employee benefit expense	578.84	862.96	412.37	2,255.76
d.	Depreciation & amortisation expense	54.63	64.63	68.78	269.85
e.	Consultancy, Professional & Other Charges	735.75	830.82	438.77	1,971.42
f.	Other Expenses	197.06	629.97	368.12	1,641.90
	Total expenses	9,389.08	10,702.21	1,544.20	15,642.04
3	Profit/(Loss) from Operations before other income, finance costs and Exceptional Items (1-2)	889.40	494.67	292.62	1,593.42
4	Other Income	54.33	136.20	46.43	280.23
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items (3+/-4)	943.73	630.87	339.05	1,873.65
6	Finance costs	124.02	198.41	176.01	697.81
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5+/-6)	819.71	432.46	163.04	1,175.84
8	Exceptional Items	-	-	-	-
9	Profit/Loss from Ordinary Activities before Tax (7+/-8)	819.71	432.46	163.04	1,175.84
10	Tax expense				
	Current Period Tax	(281.68)	26.19	(98.11)	(303.78)
	MAT Credit	-	-	-	-
	Tax Expenses relating to Earlier years	-	-	-	(9.75)
	Deferred Tax	7.57	(153.16)	38.71	(90.58)
11	Net Profit/(Loss) from Ordinary Activities after Tax (9+/-10)	545.60	305.49	103.64	771.73
12	Extraordinary Item (net of tax expenses)	-	-	-	-
13	Net Profit/Loss for the period (11+/-12)	545.60	305.49	103.64	771.73
14	Paid up equity share capital (Face Value Rs 10/- each)	1,251.19	1,251.19	1,251.19	1,251.19
15	Reserves excluding Revaluation reserve as per balance sheet of previous accounting year	-	-	-	6,461.68
16	Earning Per share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.36	2.44	0.83	6.25
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	4.36	2.44	0.83	6.25

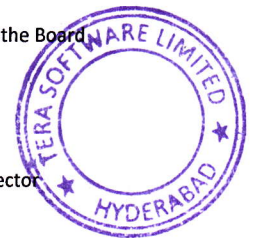
For Tera Software Limited

Ch. Vijay Bhasker
Chief Financial Officer

for and on behalf of the Board

T. Gopichand
(T. Gopichand)

V.C. & Managing Director



PART II - SELECT INFORMATION FOR THE QUARTER ENDED 30TH JUNE 2016

A PARTICULARS OF SHAREHOLDING					
17	Public shareholding				
	- Number of shares	66,00,873	66,00,873	66,87,691	66,00,873
	- Percentage of shareholding	52.76	52.76	53.45	52.76
18	a. Promoter and Promoter Group Shareholding				
	Pledged/Encumbered				
	- Number of Shares	5,82,420	5,82,420	5,82,420	5,82,420
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	9.85	9.85	10.00	9.85
	- Percentage of shares (as a % of the total share capital of the company)	4.65	4.65	4.66	4.65
	b. Non-encumbered				
	- Number of Shares	53,28,582	53,28,582	52,41,764	53,28,582
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	90.15	90.15	90.00	90.15
	- Percentage of shares (as a % of the total share capital of the company)	42.59	42.59	41.89	42.59

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Preceding 3 Months Ended	Corresponding 3 Months Ended in the Previous Year	Year to date figures for Current Year Ended
		30.06.2016	31.03.2016	30.06.2015	31.03.2016
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
a.	Integrated Solutions Division	4.33	1,915.52	282.17	2,197.69
b.	Technical Division	690.60	779.31	482.86	2,468.88
c.	Projects Division	9,583.55	8,502.06	1,071.79	12,568.89
	Net sales/Income from operations	10,278.48	11,196.89	1,836.82	17,235.46
2	Segment Results [Profit / (Loss) before Tax and interest from each Segment]				
a.	Integrated Solutions Division	(16.00)	(151.31)	(3.23)	(4.30)
b.	Technical Division	60.68	90.92	44.31	271.13
c.	Projects Division	953.84	1,158.68	399.97	2,323.99
d.	Others	43.49	44.20	33.47	145.75
	Total	1,042.01	1,142.49	474.52	2,736.56
	Less: i) Interest	124.02	198.41	176.01	697.81
	ii) Un-allocable expenditure	109.12	603.62	148.43	997.40
	Add: Interest Income	10.84	92.00	12.96	134.48
3	Total Profit/(Loss) Before Tax	819.71	432.46	163.04	1,175.84
4	Capital employed				
	(Segment assets - Segment Liabilities)				
a.	Integrated Solutions Division	1,038.53	875.61	1,743.53	875.61
b.	Technical Division	22.14	247.97	708.52	247.97
c.	Projects Division	9,889.61	6,869.68	6,692.17	6,869.68
d.	Unallocable	1,733.35	4,106.03	2,153.46	4,106.03
	Total	12,683.63	12,099.28	11,297.68	12,099.28

Particulars	3 months ended (30-06-2016)
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	5
Disposed of during the quarter	5
Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results have been reviewed by the audit committee and approved by the Board of Directors of the Company at their meeting held on 30th July 2016.
- Previous period /year figures have been regrouped / reclassified wherever necessary.

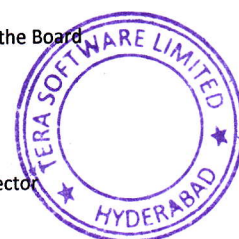
For Tera Software Limited

Ch. Vijay Bhasker
Chief Financial Officer

Place: Hyderabad
Date : 30th July 2016

for and on behalf of the Board

T. Gopichand
(T.Gopichand)
V.C.& Managing Director





INDEPENDENT AUDITOR'S REVIEW REPORT

To,
The Board of Directors,
Tera Software Limited.

"We have reviewed the accompanying statement of un-audited financial results of **M/s TERA SOFTWARE LIMITED** for the Quarter ended **30.06.2016** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the **SEBI** (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **NARVEN ASSOCIATES**
Chartered Accountants


G.V. Ramana
(Partner)
M.No.025995



Place: Hyderabad
Date: 30.07.2016