

TERA SOFTWARE LIMITED
CIN L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2018

Rupees in Lakhs

Sl. No.	PARTICULARS	Quarter ended	Preceding Quarter ended	Corresponding 3 Months ended in the previous year	Figures for previous year ended
		30-Jun-18	31-Mar-18	30-Jun-17	31-Mar-18
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
II	Revenue from operations	2,403.84	5,667.41	3,019.24	14,571.74
II	Other Income	60.91	60.54	57.26	223.29
III	Total Income (I+II)	2,464.75	5,727.95	3,076.50	14,795.03
IV	Expenses				
	Cost of Materials consumed				
	Purchases of Stock-in-Trade	845.34	4,255.49	1,743.28	9,470.63
	Changes in inventories	437.71	(366.64)	(30.82)	(602.71)
	Employee benefit expense	572.27	621.36	684.62	2,571.21
	Finance costs	163.55	152.19	186.37	718.89
	Depreciation & amortisation expense	63.89	63.45	64.68	254.19
	Other Expenses	316.55	820.45	416.66	2,152.51
	Total expenses (IV)	2,399.31	5,546.30	3,064.79	14,564.72
V	Profit/(Loss) before Exceptional Items and Tax (I-IV)	65.44	181.65	11.71	230.31
VI	Exceptional Items	-	-	-	-
VII	Profit/(Loss) before Tax (V-VIII)	65.44	181.65	11.71	230.31
VIII	Tax expense				
	1) Current Tax	17.69	54.70	11.53	89.13
	2) Tax Expenses relating to Earlier years	-	-	-	(12.00)
	3) Deferred Tax	26.63	12.13	(7.62)	(4.43)
IX	Profit/Loss for the period from continuing operations (VII+VIII)	21.12	114.82	7.80	157.61
X	Profit/(Loss) from discontinuing operations	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-
XII	Profit/(Loss) from discontinuing operations (after tax) (X-XI)	-	-	-	-
XIII	Profit/(Loss) for the period (IX-XII)	21.12	114.82	7.80	157.61
XIV	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss				
	(ii) Income Tax relating to items that will not be reclassified to profit or loss				
	B (i) Items that will be reclassified to profit or loss				
	(ii) Income Tax relating to items that will be reclassified to profit or loss				
XV	Total Comprehensive Income for the period (XIII+XIV) (comprising Profit (Loss) and Other comprehensive Income for the period)	21.12	114.82	7.80	157.61
XVI	Earning Per equity share (for continuing operations):				
	(1) Basic	0.17	0.92	0.06	1.26
	(2) Diluted	0.17	0.92	0.06	1.26
XVII	Earning Per equity share (for discontinued operations):				
	(1) Basic				
	(2) Diluted				
XVIII	Earning Per equity share (for discontinued & Continuing operations):				
	(1) Basic	0.17	0.92	0.06	1.26
	(2) Diluted	0.17	0.92	0.06	1.26

For TERA SOFTWARE LIMITED

Ch. Vijay Bhaskar
Chief Financial Officer

For Tera Software Limited

G. Chand
VC and Managing Director

TERA SOFTWARE LTD.
CIN L72200TG1994PLC018391
#8-2-293/82/A/1107, Plot no 1107, Road no 55, Jubilee Hills, Hyderabad-33.
SEGMENT WISE REVENUE AND RESULTS

Rupees in Lakhs

Sl. No.	PARTICULARS	Quarter ended	Preceding Quarter ended	Corresponding 3 Months ended in the previous year	Figures for previous year ended
		30-Jun-18	31-Mar-18	30-Jun-17	31-Mar-18
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Segment Revenue				
	a) Integrated Solutions Division	338.94	4,437.09	851.75	8,221.93
	b) Technical Division	685.56	622.66	727.17	2,636.08
	c) Projects Division	1,379.34	607.66	1,440.31	3,713.73
	Net sales/Income from operations	2,403.84	5,667.41	3,019.23	14,571.74
2	Segment Results [Profit / (Loss) before Tax and Interest from each Segment]				
a.	a) Integrated Solutions Division	8.10	401.23	12.45	930.70
	b) Technical Division	101.17	58.03	80.13	279.74
	c) Projects Division	178.13	102.15	159.99	186.81
	Total	287.40	561.41	252.57	1,397.25
	Less: i) Interest Expenses	163.55	152.19	186.37	718.89
	ii) Un-allocable expenditure (Net)	119.32	288.11	111.76	671.34
	Add: Interest and Other Income	60.91	60.54	57.27	223.29
	Total Profit/(Loss) Before Tax	65.44	181.65	11.71	230.31
	Segment Assets				
	Integrated Solutions Division	864.30	605.80	982.91	605.80
	Technical Division	759.44	765.70	894.06	765.70
	Projects Division	10,077.23	11,044.44	12,489.33	11,044.44
	Unallocable	4,611.06	4,739.89	4,519.52	4,739.89
	Total	16,312.03	17,155.83	18,885.82	17,155.83
	Segment Liabilities				
	Integrated Solutions Division	231.27	640.98	250.67	640.98
	Technical Division	744.30	758.69	1,079.90	758.69
	Projects Division	809.33	893.88	2,731.21	893.88
	Unallocable	14,527.13	14,862.28	14,824.04	14,862.28
	Total	16,312.03	17,155.83	18,885.82	17,155.83
	(Segment Assets - Liabilities)				
	Integrated Solutions Division	633.03	(35.18)	732.24	(35.18)
	Technical Division	15.14	7.01	(185.84)	7.01
	Projects Division	9,267.90	10,150.56	9,758.12	10,150.56
	Unallocable	(9,916.07)	(10,122.39)	(10,304.52)	(10,122.39)
	Total	-	-	-	-

Notes:

- The above financial results for the quarter ended 30 June 2018 have been reviewed by the Audit Committee of the Board of Director's and taken on record at the meeting of the Board of Directors held on 14th August 2018. The results for the quarter ended 30 June 2018 have been reviewed by the Statutory Auditors.
- Revenue for the current quarter is net of GST. The corresponding previous quarter ended 30.06.2017 and year ended 31.03.2018 have been restated.
- Previous period /year figures have been regrouped / reclassified wherever necessary.

For TERA SOFTWARE LIMITED

Ch. Vijay Bhaskar
Chief Financial Officer

For Tera Software Limited

T. Gopichand
T. Gopichand

Vice Chairman & Managing Director
DIN : 00107886

Place: Hyderabad
Date : 14th August 2018



MULLAPUDI & CO., CHARTERED ACCOUNTANTS

206, Hanuman Mansion, 8-3-1100/B/206, Sri Nagar Colony, Hyderabad - 500073.

Tel: 040-2374 2536, 94920 63246
E-mail: mullapudivr@rediffmail.com

LIMITED REVIEW REPORT

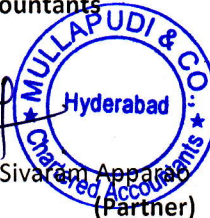
We have reviewed the accompanying statement of unaudited financial results of M/s. TERA SOFTWARE LIMITED, for the quarter ended 30-06-2018. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we don't not express an audit opinion.

Based on our review concluded as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 read with SEBI circulars CIR/CFD/CMD/15/2015 dated 30th November 2015 and CIR/CFD/FAC/62/2016 dated 5th July 2016, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Mullapudi & Co
Chartered Accountants
FRN:006707S


CA. B. Krishna Sivarani
(Partner)



M.No.226476

Place: Hyderabad
Date: 14.08.2018