

TERA SOFTWARE LIMITED

8-2-293/82/A/1107, Plot No. 1107, Road No. 55, Jubilee Hills, Hyderabad - 500 033, A.P. INDIA.

Dated 17th October 2012

The General Manager. Department of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeejibhoy Towers, Dalal Street, Mumbai – 400 001.

Dear Sir.

Sub: Submitting the Share holding pattern as on 30.09.2012 - reg.

Ref: Scrip Name: Tera Software Limited.

Scrip Code: 533982

With reference to the above, we are herewith submitting the Shareholding pattern as on 30.09.2012 as per the clause 35 of the listing agreement.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours truly,

for TERA SOFTWARE LIMITED

(Bh Sai Viswanth)

Company Secretary

Encl: Distribution of Shareholding as on quarter ending 30.09.2012.

CC to: The Manager - Listing, Bangalore Stock Exchange Limited, Stock Exchange Towers, No.51, 1st Cross, J.C.Road, Bagalore - 560 027.



An ISO 9001: 2008 Certified Company

| 100.00 | 0 | 12511875 | securities |
|--|--|-------------------------------|--|
| | | | of warrants and convertible |
| | | | Company, assuming full conversion |
| | | | Total paid-up capital of the |
| 0 | 0 | 0 | Total: |
| 0 | 0 | 0 | Helchy Public |
| 0 | 0 | 0 | Helchy promoter/promoter group |
| of warrants | As a % of total no. of warrants | No. of warrants | Warrants: |
| Company, assuming full conversion | 1 | W 2001 | |
| As a % of total no. of shares of the | | | |
| 0 | 0 | 0 | Total: |
| 0 | 0 | 0 | Helc by Public |
| 0 | 0 | 0 | Helc by promoter/promoter group |
| Company assuming full conversion of the convertible securities | As a % of total no. of outstanding convertible securities. | No. of outstanding securities | Out standing convertible securities: |
| As a % of total no. of shares of the | | | |
| 0 | 0 | 0 | Total: |
| 0 | 0 | 0 | Helc by Public |
| 0 | 0 | 0 | Held by promoter/promoter group |
| Company. | shares | No. of partly paid-up shares | Par ■ ly paid-up shares |
| As a % of total no. of shares of the | As a % of total no. of partly paid-up | | |
| | | | |
| | | 30/09/2012 | QUARTER ENDED: |
| | | | Class of Security: |
| | Name of the Scrip: | 533982 | SCR_IP CODE: |
| | | WARE LIMITED | NATHE OF THE COMPANY:TERA SOFTWARE LIMITED |
| | | | |
| | | HOLDING PATTERN IN CLAUSE-35 | (1)(≥) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 |
| | | | |

FOI TERA SOFTWARE LIMITED

Authorised Signators

| | | | | | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | O OF SHARES | SHARES PLEDG | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|----------|--|--------|-----------------------|---------|---|-------------|--------------|---------------------------------------|
| | | | TOTAL | SHARES | | | | |
| | | NO OF | NUMBER | HELD IN | ASa | Asa | | |
| CATEGORY | | SHAREH | 유 | DEMATER | PERCENTAGE | PERCENTAGE | NUMBER | |
| CODE | CATEGORY OF SHAREHOLDER | OLDERS | SHARES | IALIZED | of (A+B) | of (A+B+C) | OF SHARES | OF SHARES AS a PERCENTAGE |
| Ξ | (II) | (III) | (\overline{\cutofits} | 3 | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 10 | 5397893 | 5397893 | 43.14 | 43.14 | 1458700 | 27.02 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1): | 10 | 5397893 | 5397893 | 43.14 | 43.14 | 1458700 | 27.02 |
| (2) | FOREIGN | + | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2): | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 10 | 5397893 | 5397893 | 43.14 | 43.14 | 1458700 | 27.02 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | SNOITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 0 | | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions /Banks | 0 | | 0 | 0.00 | | | LIMITEL |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 COLLAND | TWAKE |
| (d) | Venture Capital Funds | 0 | | 0 | 0.00 | මර්"ර් | TERM | TERA |

| | | | | | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | O OF SHARES | SHARES PLEDG | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|----------|--|--------|----------|----------|---|-------------|--------------|---------------------------------------|
| | | | TOTAL | SHARES | | | | |
| | | NO OF | NUMBER | HELD IN | AS a | As a | | |
| CATEGORY | | SHAREH | OF | DEMATER | PERCENTAGE | PERCENTAGE | NUMBER | |
| CODE | CATEGORY OF SHAREHOLDER | OLDERS | SHARES | IALIZED | of (A+B) | of (A+B+C) | OF SHARES | OF SHARES AS a PERCENTAGE |
| Ξ | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 1 | 11900 | 11900 | 0.10 | 0.10 | _ | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (S) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1): | ь | 11900 | 11900 | 0.10 | 0.10 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 143 | 973496 | 973496 | 7.78 | 7.78 | | |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 | 6460 | 2751923 | 2623796 | 21.99 | 21.99 | | |
| | (ii) Individuals holding nominal share capital in excess | 2 | | 20002 | 27.70 | 24.40 | ~ | |
| | C. T.C. F. GOTT. | | | | | | | |
| (c) | Others | | | | | | | |
| | NON RESIDENT INDIANS | 125 | 227260 | 227260 | 1.82 | 1.82 | 19 | |
| | CLEARING MEMBERS | 9 | 6847 | 6847 | 0.05 | 0.05 | 01 | |
| | TRUSTS | 2 | 79963 | 79963 | 0.64 | 0.64 | 4-3 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | J | |
| | Sub-Total B(2): | 6835 | 7102082 | 6961455 | 56.76 | 56,76 | 5, | |
| | Total B=B(1)+B(2): | 6836 | 7113982 | 6973355 | 56.86 | 56.86 | 51 | |
| | Total (A+B) : | 6846 | 12511875 | 12371248 | 100.00 | 100.00 | | CATTED |
| (C) | Shares held by custodians, against which | | | | | | SOFTW | TWINE LINE |
| | Depository Receipts have been issued | | | | | 104 | TEW. | XX TIMES |

17/10/12 Authorised Sign

| 4 | 6846 12511875 12371248 100.00 |
|--------|--------------------------------------|
| | |
| | 0.00 |
| | |
| | |
| 3 | V) (VI) |
| LIZED | IALIZED of (A+B) of (A+B+C) |
| EMAT | DEMATER PERCENTAGE PERCENTAGE NUMBER |
| ELD IN | HELD IN AS a As a |
| ARES | SHARES |
| | % OF TOTAL NO OF SHARES |
| | TOTAL SHAREHOLDING AS A |

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Authorised Signators

| 0 0.00 6.44 0 0.00 5.62 0 0.00 1.81 0 0.00 1.38 0 0.00 0.00 0.98 0 0.00 0.98 0 0.00 0.98 | 0.00 | | | | | | | | |
|--|-------------------|---------------------|----------------------|------------------------|------------------|--------------------------------------|------------------|--|--------|
| 0.00 0.00 0.00 0.00 | 0.00 | | | | | | | | |
| 0.00 0.00 0.00 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.46 | 57250 | 10 TUMMALA TULASI RANI | |
| 0.00 | 0.00 | 0 | 0 | 10.08 | 9200 | 0.73 | 91308 | 9 MADHU MITRA TUMMALA | |
| 0.00 | | 0 | 0 | 0.00 | 0 | 0.98 | 122875 | 8 T SEETHARAMAMMA | |
| 0.00 | 0.00 | 0 | 0.12 | 10.00 | 15000 | 1,20 | 150000 | 7 TUMMALA BAPAIAH CHOUDARY | |
| 0.00 | 0.00 | 0 | 1.00 | 72.16 | 125000 | 1.38 | 173218 | 6 TUMMALA .GOPICHAND | |
| 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 1.81 | 226537 | 5 N SRI DURGA | |
| 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 5,62 | 703722 | 4 PAVANA DEVI TUMMALA | |
| 0.00 | 0.00 | 0 | 0.00 | 0.00 | 0 | 6.44 | 805387 | 3 TUMMALA GOPI CHAND | |
| 0.00 | 0.00 | 0 | 2.82 | 30.01 | 352500 | 9,39 | 1174760 | 2 TUMMALA PAVANA DEVI | |
| 0 0.00 15.13 | 0.00 | 0 | 7.65 | 50.56 | 957000 | 15.13 | 1892836 | 1 TUMMALA GOPICHAND | |
| | | | | | | | | | |
| (XI) (XII) | (x) | (VIII) | (VII) | (VI)=(V)/(III)*100 | (3) | (iv) | (III) | (11) | (1) |
| Class | | | | of pointing of | | 1 | 71111 | | 111 |
| rities | the smae secur | warrants th | sub-clause (I)(a) | AS a percentage | Pledge Shares | As a % of grand total (A)+(B)+(C) | Shares held | | |
| convertible securities of | warrants of conve | of w | + (B) + (C) of | | | | | | |
| Number of convertible | number of Num | Number nu | grand total (A) | | | | | | |
| number of | As a % total | A | AS a % of | | | | | | |
| securities a % of diluted share capital | | Details of Warrants | (*) | Encumbered shares (*) | | Details of Shares held | Details | Name of the Shareholder | Sr.No |
| Details of convertible warrants and convertible securities) as | Deta | | | | | | | | : |
| shares assuming full conversion of | | | | | | | | | |
| Total Shares (including underlying | _ | | | | | | | | |
| omoter Group" | romoter and Pro | e category "P | s belonging to th | securities) of person. | convertible | g sindres, warrants, | Titles (Hicharin | promoter and Promoter Group" persons belonging to the category "Promoter and Promoter Group" | (1)(1) |

FOR TERA SOFTWARE LIMITED

| 8.08 | 0.00 | 0 | 0.00 | 0 | 8.08 | 1011428 | TOTAL : |
|--|--|--|---|---------------------|--|-----------------------------|--------------------------------------|
| | | | | | | | |
| 1.01 | 0.00 | 0 | 0.00 | 0 | 1.01 | 126000 | 6 RAHUL RAVINDRA BHAT |
| 1.19 | 0.00 | 0 | 0.00 | 0 | 1.19 | 149500 | 5 DR RAMESH CHIMANLAL SHAH |
| 1.20 | 0.00 | 0 | 0.00 | 0 | 1.20 | 150000 | 4 VISAGAR FINANCIAL SERVICES LIMITED |
| 1.20 | 0.00 | 0 | 0.00 | 0 | 1.20 | 150000 | 3 MAHARASHTRA CORPORATION LIMITED |
| 1.32 | 0.00 | 0 | 0.00 | 0 | 1.32 | 165215 | 2 RAMESH KUMAR SOMANI |
| 2.16 | 0.00 | 0 | 0.00 | 0 | 2.16 | 270713 | 1 PRADIP S KAMPANI |
| | % w.r.t total number of convertible securities of the same class | % w. num conv Number of secu securities held class | As a % total number of warrants of the same class | Number of warrants | | | 2 |
| Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of Details of convertible securitidiluted share capital) | ertible securition | Details of conve | arrants | Details of warrants | (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of shares held | Name of the shareholder |

(I)(c)(i)

Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

number of shares {i.e., Grant total

Sr.No.



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| Shares as a percentage of total number of shares (i.e., Grant total and para (i)(a) para (| 2 | | 0 | 0 | 0 | 0 | 0 | TOTAL : | |
|--|--------------------------------------|---------------|--------------------|----------|--------------|---------------|----|--|----------|
| Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Shares sa a per entage of total (A)+(B)+(C) with them held above) As a % warrants Details of convertible securities warrants and convertible securities of the Number of securities warrants and convertible of the Number of securities same class Number of the Number of securities of the same class | | | | | | | | | |
| Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) (16) total of three shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Shares (i.e., Grant total (A)+(B)+(C) (A)+(C)+(C)+(C)+(C)+(C)+(C)+(C)+(C)+(C)+(C | 6 | same class | securities held | class | held | | | | |
| Shares as a percentage of total number of shares (i.e., Grant total (A)-(H)-(C) (A)-(H)-(C) (A)-(H)-(C) (A)-(H)-(C) (A)-(H)-(H)-(H)-(H)-(H)-(H)-(H)-(H)-(H)-(H | | of the | convertible | same | warrants | | | | |
| Shares as a percentage of total number of shares (l.e., Grant total [A)+(B)+(C) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Number of total shares (including underlying shares saxuning full conversion of total number of total number of total number of total share capital) Number total total number of total share capital) | | securities | Number of | the | of | | | | |
| Shares as a percentage of total number of shares (l.e., Grant total (A)+(B)+(C) (A)+(B)+(C)+(A)+(B)+(A)+(A)+(A)+(A)+(A)+(A)+(A)+(A)+(A)+(A | | Ф | | ts of | Number | | | | |
| Shares as a percentage of total number of shares (i.e., Grant total indicated in beld above) Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Si. No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Shares (i.e., Grant total (i.e., indicated in shares (including underlying indicated in shares assuming full conversion of warrants and convertible securities) As a % w.r.t inumber of indicated in shares (including underlying indicated in shares assuming full conversion of warrants and convertible securities) As a % w.r.t inumber of indicated in ind | | convertibl | | warran | | | | | |
| Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in shares (i.e.) and the Persons Acting in Concert (PAC) with them held above) Sr.No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Shares as a percentage of total number (A)+(B)+(C) indicated in shares assuming full conversion of warrants and convertible securities) As a % w.r.t total in total | - | number of | | r of | | | | | |
| Shares as a percentage of total number of shares (i.e., Shares assuming full conversion of shares para (i)(a) above) Statement at of shares of diluted share capital) As a % w.r.t | | total | | numbe | | | | | |
| Shares as a percentage of total number of shares (i.e., Grant total [A]+(B)+(C) indicated in Number Statement at of shares as an of shares as a percentage of total number of shares (i.e., Grant total [A]+(B)+(C) indicated in shares assuming full conversion of shares para (i)(a) Details of warrants Details of convertible securities) Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Details of warrants Details of convertible securities) As a % | | %w.r.t | | total | | | | | |
| Shares as a percentage of total number of shares (l.e., Grant total (A)+(B)+(C) indicated in shares (l.e.) Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them held above) Shares as a percentage of total number (shares (l.e., Grant total (A)+(B)+(C) indicated in shares (mcluding underlying shares assuming full conversion of warrants and convertible securities) Shares as a percentage of total number (shares (l.e., Grant total (A)+(B)+(C) indicated in shares assuming full conversion of shares para (I)(a) above) Of shares as a percentage of total number (shares assuming full conversion of shares para (I)(a) above) Of shares (l.e., Grant total (A)+(B)+(C) indicated in shares (lincluding underlying shares assuming full conversion of shares para (I)(a) above) Of shares (l.e., Grant total (A)+(B)+(C) indicated in shares (lincluding underlying shares assuming full conversion of shares para (I)(a) above) Of shares (l.e., Grant total (A)+(B)+(C) indicated in shares assuming full conversion of shares para (I)(a) above) Of shares (l.e., Grant total (A)+(B)+(C) indicated in shares (lincluding underlying shares assuming full conversion of shares para (I)(a) above) Of shares (l.e., Grant total (A)+(B)+(C) indicated in shares (lincluding underlying shares assuming full conversion of shares para (I)(a) above) | | | | As a % | | | | | |
| Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in shares assuming full conversion of shares para (I)(a) para (I)(a) warrants and convertibles securities) | tilas a % of diluted share capital) | tible securit | Details of convert | warrants | Details of v | | | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | ŝr.No. |
| Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in shares assuming full conversion of statement at | warrants and convertible securities) | | | | | | | | |
| Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in in including underlying indicated in including underlying including underlying indicated in including underlying underlying in including underlying und | shares assuming full conversion of | | | | | Statement at | | | |
| Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) | Total shares (including underlying | | | | | indicated in | | | |
| Shares as a percentage of total number of shares (i.e., Grant total | | | | | | (A)+(B)+(C) | | | |
| Shares as a percentage of total number of shares (i.e., | | | | | | Grant total | | | |
| Shares as a percentage of total number of | | | | | | shares {i.e., | | | |
| Shares as a percentage of total | | | | | | number of | | | |
| Shares as a percentage | | | | | | of total | | | |
| Shares as a | | | | | | percentage | _ | | |
|)(c)(ii) statement showing notating principles (mounts) managed and the principles of the principles o | | | | | | Shares as a | ** | | |
|)(c)(ii) statement showing notating of securities (monator) was an appearance of the securities (monator) and the securities of the securi | | | | | | | | | |
| (c)(ii) Statement showing noming on securines (mounts on securines) | | | | | | | | | |
| | | | | | | | | Statement snowing notating of securities (including states) was allowed and securities |)(c)(ii) |

| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | I SHARES" | | |
|--------|--|-----------|--------------|------------|
| | | | | |
| ONIS | NAME OF THE SHAREHOLDER | CAT. CODE | NO OF SHARES | PERCENTAGE |
| | _ | | | |
| | TOTAL : | | | 0 |
| | | | | |

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| | 0 | 0 | TOTAL : | |
|---|-------------------------|--|--|---------|
| | | | | |
| above} | DRs | DRs | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Sr.No. |
| underlying outstanding indicated in Statement at Para(I)(a) | underlying outstanding | Number of outstanding | | |
| shares (i.e., Grand Total (A)+(B)+(C) | Number of shares | | | |
| as a percentage of total number of | | | | |
| Shares underlying outstanding DRs | | | | |
| | | | | |
| | POSITORY RECEIPTS (DRS) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | STATEMENT | (II)(a) |
| | | | | |

FOT TERA SOFTWARE LIMITED

17 /10/12

| 0 | 0 | | TOTAL : | |
|---|--|---|--|---------|
| Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} | shares g DRs | Type of outstanding DR Number of (ADRs,GDRs,SDRs, underlying etc.) outstandin | Name of the DR Holder | Sr.No. |
| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | e underlying shares l otal number shares. | excess of 1% of the total number shares | Statement showing Holding of Depositor | (II)(b) |

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