## Format of Holding of Specified securities

- 1. Name of Listed Entity:TERA SOFTWARE LIMITED
- Scrip Code/Name of Scrip/Class of Security:533982,,EQUITY SHARES
- 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
  - a. if under 31(1)(b) then indicate the report for quarter ending 30/09/2017
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment
- 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

|   | Particulars  | YES* | NO* |
|---|--|------|-----|
| а | Whether the Listed Entity has issued any partly paid up shares                         |      |     |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      |     |
| С | Whether the Listed Entity has any shares against which depository receipts are issued? |      |     |
| d | Whether the Listed Entity has any shares in locked-in?                                 |      | n s |
| е | Whether any shares held by promoters are pledge or otherwise encumbered?               | st.  |     |

\*if the Listed Entity selectes the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

| ategory | Category of Shareholder               |            | No of fully paid up<br>equity shares held | up equity shares<br>held |          | Shares Held<br>(VII) = | Shareholding<br>as a % of total<br>no of shares<br>(As a % of<br>(A+B+C2)) | shares convertible securities % of (Including Warrants) conversible Securities |                 |            |                    |     |        | cked in Shares | Number of Si<br>otherwise en   | Number of equity<br>shares held in<br>dematerialized<br>form |                 |          |
|---------|---------------------------------------|------------|---|--------------------------|----------|------------------------|--|--|-----------------|------------|--------------------|-----|--------|----------------|--------------------------------|--|-----------------|----------|
|         |                                       |            |   |                          |          |                        |  |  | io of Voting Ri | ghts       | Total as a<br>% of |     |        | No.            | As a % of total<br>Shares held | No.  | As a % of total |          |
| (1)     | (n)                                   |            |   |                          |          |                        |  | Class X  | Class Y         | Total      |                    |     |        |                | Siler es Heid                  |  | Snares neid     |          |
|         | , , , , , , , , , , , , , , , , , , , | (III)      | (IV)                                      | (V)                      | (VI)     | (VII)                  | (VIII)   |  | . (             | X)         |                    | (X) | (XI)   | - (            | XII)                           | <u> </u>   | XIII)           | (XIV)    |
| A)      | Promoter & Promoter Group             | 9          | 5885028                                   |                          | -        | 5885028                | 47.04  | 500500   |                 |            |                    |     |        |                | I'                             | l  | T T             | (MA)     |
| 3)      | Public                                | 8355       | 6626847                                   |                          |          |                        |  | 5885028  |                 | 0 5885028  |                    |     | 47.04  | 0              | 0.00                           | 58242  | 9.90            | 588502   |
| c) .    | Non Promoter®Non Public               | 1          | 0020047                                   |                          | <u> </u> | 6626847                | 52.96  | 6626847  |                 | 0 6626847  | 52.96              | 0   | 52.96  | 0              | 0.00                           |  | NA              | 6505519  |
| C1)     | Shares underlying DRs                 | 0          | 0   |                          | -        |                        |  |  |                 |            |                    | 1.7 |        |                |                                |  |                 |          |
| (2)     | Shares held by Employes Trusts        | -          |   |                          |          |                        | NA   |  |                 | 0 0        | 0.00               | 0   | NA     | 0              | 0.00                           | NA   | NA              |          |
|         |                                       | , <u> </u> |   | 9                        | 0        |                        | 0.00   |  |                 | 0 0        | 0.00               | 0   | 0.00   | 0              | 0.00                           |  | NA NA           |          |
|         | Total:                                | 8364       | 12511875                                  | -                        | 0        | 12511875               | 100.00   | 12511875   |                 |            |                    |     |        |                |                                |  |                 |          |
|         |                                       |            |   | <u> </u>                 |          | 44044013               | 100.00   | 123110/3   |                 | 0 12511875 | 100.00             |     | 100.00 | 0              | 0.00                           | 582420   | 9.90            | 12390547 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|      | ategory | Category & Name of the Shareholder                        | PAN             | No of Shareholders | No of fully paid up<br>equity shares held |     | No of Shares<br>Underlying<br>Depository<br>Receipts | Held (IV+V+VI) | Shareholding<br>as a % of total<br>no of shares<br>(calculated as<br>per SCRR,<br>1957 (VIII) As<br>a % of<br>(A+B+C2 | Number of Vot | ing Rights held  | I in each class of s |                            | No of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(Including<br>Warrants) |                   | Number of<br>Locked in<br>Shares | pled<br>othe | mber of Share<br>dged or<br>erwise<br>sumbered | s Number of<br>equity shares<br>held in<br>dematerialize<br>d form |
|------|---------|---|-----------------|--------------------|---|-----|--|----------------|---|---------------|------------------|----------------------|----------------------------|---|-------------------|----------------------------------|--------------|--|--|
| Ì    |         |   |                 |                    |   |     |  |                |   | N             | lo of Voting Rig |                      | Total as a % of<br>(A+B+C) |   |                   | No. As                           | a % No.      | . As a % total                                 | of   |
| -    |         |   |                 |                    |   |     | -  |                |   | Class X       | Class Y          | Total                | V. Brc)                    |   |                   | 101                              | _            |  | +  |
| H    |         | (1)   | (11)            | (111)              | (IV)                                      | (V) | (VI)   | (VII)          | (VIII)  |               |                  | (IX)                 |                            | (x)   | (XI)              | (XII)                            | _            | (XIII)   | (XIV)  |
| - 12 | 1)      | Indian  |                 | \                  | 1.17                                      |     |  |                |   |               |                  |                      |                            |   | 1                 | T                                |              |  |  |
| - 13 |         | Individuals/Hindu undivided Family                        |                 | 9                  | 5885028                                   | 0   | 0  | 5885028        | 47.04   | 5885028       | 1                | 0 5885028            | 47.04                      |   | 47.04             | 0 0                              | 0.00 58      | 82420 9.                                       | 90 5885028   |
| ۲    |         | TUMMALA .GOPICHAND  | AABHT3344K      | 1                  |   | 0   | C  |                | 4.03  | 503718        |                  | 0 503718             | 4.03                       |   |                   |                                  | 0,00         | 0 0.   |  |
| H    |         | TUMMALA PAVANA DEVI                                       | ABAPT0588P      | 1                  |   | 0   | C  | 1174760        | 9.39  | 1174760       |                  | 0 1174760            | 9.39                       | C   |                   |                                  | 0.00 12      | 27500 10.                                      | 85 1174760   |
| ١    |         | TUMMALA GOPICHAND   | ACJPT2176P      | 1                  |   | C   | C  | 1892836        | 15.13   | 1892836       |                  | 0 1892836            |                            | C   |                   |                                  | 0.00 43      |  | 76 1892836   |
| H    |         | TUMMALA TULASI RANI                                       | AFBPT7901D      | 1                  | 51276                                     | 0   |  | 51276          | 0.41  | 51276         |                  | 0 51276              |                            |   | 0.41              | 0 0                              | 0.00         | 0 0.   | 00 51276   |
| ŀ    |         | TUMMALA BAPAIAH CHOUDARY                                  | AFEPT9145G      | 1                  |   | C   |  | 150000         | 1.20  | 150000        | 1                | 0 150000             | 1.20                       | C   |                   | 0 0                              | 0.00 1       | 15000 10.                                      | 00 150000  |
| ŀ    |         | N SRI DURGA   | AFSPN1918F      | 1                  |   | C   |  | 226537         | 1.81  | 226537        |                  | 0 226537             |                            |   |                   |                                  | 00.0         | 0 0.   | 00 226537  |
| ŀ    |         | MADHU MITRA TUMMALA                                       | AGNPT8640E      | 1                  |   | C   |  | 841308         |   |               |                  | 0 841308             | 6.72                       |   |                   | 0 0                              | 0.00         | 9200 1.  | 09 841308  |
| ŀ    |         | T SEETHARAMAMMA   | AKXPT5305Q      | 1                  | 136875                                    | 0   |  | 136875         |   |               |                  | 0 136875             |                            | C   | 1.09              | 0 0                              | 0.00         | 0 0.   |  |
| ŀ    | -       | RAJA SEKHAR TUMMALA                                       | AOHPT0419B      | 1                  | 907718                                    | C   |  | 907718         |   |               |                  | 0 907718             | 7.25                       | C   | 7.25              | 0 0                              | 0.00         | 0 0.   | 00 907718  |
| t    | b)      | Central Government/State Government(s)                    |                 | 0                  | 0   |     |  | 0              |   |               |                  | 0 0                  | 0.00                       | C   | 0.00              |                                  | 0.00         |  | 00 0   |
|      |         | Financial Institutions/Banks                              |                 | 0                  | 0   |     |  | 0              | 0.00  |               |                  | 0 0                  | 0.00                       | C   | 0.00              |                                  | 0.00         |  | 00 0   |
| - 1  |         | Any Other   |                 | 0                  | 0   | C   |  | 0              | 0.00  |               |                  | 0 0                  | 0.00                       | C   |                   |                                  | 0.00         |  | 00 0   |
| - f  |         | Sub-Total (A)(1)  |                 | 9                  | 5885028                                   | · · |  | 5885028        | 47.04   | 5885028       |                  | 0 5885028            | 47.04                      | 0   | 47.04             | 0 0                              | 0.00 58      | 82420 9.                                       | 90 5885028   |
| ħ    |         | Foreign   |                 |                    |   |     |  |                |   |               |                  |                      |                            |   |                   |                                  | -            |  |  |
| ı    |         | Individuals (Non-Resident Individuals/Foreign Individuals |                 | 0                  | 0   | C   |  |                |   |               |                  | 0 0                  | 0.00                       |   | 0.00              |                                  | 0.00         |  | 00 0   |
| ı    |         | Government  |                 |                    | 0   |     |  |                |   |               |                  | 0 0                  | 0.00                       |   | 0.00              |                                  | 0.00         | 0 0.   |  |
| Ī    | c)      | Institutions  |                 |                    | 0   |     |  | 0              | 0.00  | 0             | 1                | 0 0                  | 0.00                       | C   | 0.00              | 0 0                              | 0.00         | 0 0.   | 00 0   |
| Ī    |         |   |                 | l .                | 01000000000000000000000000000000000000    |     |  |                |   |               | ļ                |                      | _                          |   |                   |                                  |              |  |  |
| Ī    | d)      | Foreign Portfolio Investor                                |                 | C                  | 0   |     |  | 0              | 0.00  | 0             |                  | 0 0                  | 0.00                       |   | 0.00              | 0 0                              | 0.00         | 0 0  | 00 0   |
| - [  |         |   |                 |                    |   |     |  |                | <b>_</b>  | ļ             | -                |                      |                            |   |                   |                                  |              | _  |  |
| [    | (e)     | Any Other   |                 |                    | 0   |     |  | 0              | 0.00  | 0             | 1                | 9 0                  | 0.00                       |   | 0.00              | 0 (                              | 0.00         | 0 0.   | 00 0   |
| - [  |         |   |                 |                    |   |     |  |                |   | ļ             | <b></b>          |                      | -                          |   | a - Andrew Albert |                                  | -            |  |  |
| ſ    |         | Sub-Total (A)(2)  |                 |                    | 0   |     |  |                | 0.00  |               |                  | 0 0                  | 0.00                       |   | 0.00              |                                  | 0.00         | 0 0.   |  |
| ı    |         | Total Shareholding of Promoter and Promoter Group (A      | )=(A)(1)+(A)(2) | 9                  | 5885028                                   |     | ) (  | 5885028        | 47.04   | 5885028       | <u> </u>         | 0 5885028            | 47.04                      |   | 47.04             | 0 0                              | 0.00 58      | 82420 9.                                       | 90 5885028   |

.

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder                          | PAN               | No of Shareholders | No of fully paid up<br>equity shares held |     | No of Shares<br>Underlying<br>Depository<br>Receipts |           | Shareholding<br>as a % of total<br>no of shares<br>(A+B+C2) |         |                     |           |                            | No of Shares Underlying<br>Outstanding<br>converttible securities<br>(Including Warrants) | Shareholding as a %<br>assuming full conversior<br>of convertible Securities<br>(as a percentage of<br>diluted share capital) |     |                 | Number of Shares pledged or<br>otherwise encumbered | Number of equity<br>shares held in<br>dematerialized<br>form |
|----------|---|-------------------|--------------------|---|-----|--|-----------|---|---------|---------------------|-----------|----------------------------|---|---|-----|-----------------|---|--|
|          | 8   |                   |                    |   |     |  |           | - 4   |         | No of Voting Rights |           | Total as a % of<br>(A+B+C) |   |   | No. | As a % of total | No. As a % of total<br>Shares held                  |  |
|          |   |                   |                    |   |     |  |           |   | Class X | Class Y             | Total     |                            |   |   |     |                 |   |  |
|          | ()  | (11)              | (III)              | (IV)                                      | (V) | (VI)   | (VII)     | (VIII)  |         |                     | (IX)      |                            | (X)   | (XI)  |     | XII)            | (XIII)  | (XIV)  |
| (1)      | Institutions  |                   |                    |   |     |  |           |   |         |                     | 9.5.000.0 |                            |   |   |     |                 |   |  |
| (a) ·    | Mutual Funds  |                   | 0                  |   | (   |  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (b)      | Venture Capital Funds                                       |                   | 0                  |   | (   |  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (c)      | Alternate Investment Funds                                  |                   | 0                  |   |     |  | 0 (       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (d)      | Foreign Venture Capital Investors                           |                   | 0                  |   | (   |  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (e)      | Foreign Portfolio Investors                                 |                   | 0                  |   |     |  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (f)      | Financial Institutions/Banks                                |                   | 2                  | 9033                                      | (   |  | 0 9033    | 0.07  | 9033    |                     | 9033      | 0.07                       |   | 0.0   |     | 0.00            | NA NA   | 9033   |
| (g)      | Insurance Companies   |                   | 0                  |   |     | )  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (h)      | Provident Funds/Pension Funds                               |                   | 0                  |   | (   |  | 0 (       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (0)      | Any Other   |                   |                    |   |     |  |           |   |         | 2000                |           |                            |   |   |     | 1               |   |  |
|          | Sub Total (B)(1)  |                   | 2                  | 9033                                      |     |  | 0 9033    | 0.07  | 9033    |                     | 9033      | 0.07                       |   | 0.07  |     | 0.00            | NA NA   | 9033   |
| (2)      | Central Government/State Government(s)/President of         | India             |                    |   |     |  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
|          | Sub Total (B)(2)  |                   | 0                  |   |     |  | 0 0       | 0,00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            | NA NA   | 0  |
| (3)      | Non-Institutions  |                   |                    |   |     |  |           |   |         |                     |           |                            | ·   |   | 1   |                 |   |  |
| (a)      | i.Individual shareholders holding nominal share capital u   | p to Rs.2 lakhs   | 7949               | 4058392                                   |     |  | 0 4058392 | 32.44   | 4058392 |                     | 4058392   | 32.44                      |   | 32.44   |     | 0.00            | NA NA   | 3937064  |
|          | ii. Individual shareholders holding nominal share capital i | n excess of Rs. 2 | 26                 | 1639299                                   | (   |  | 0 1639299 | 13.10   | 1639299 |                     | 1639299   |                            |   | 13.10   |     | 0.00            |   | 1639299  |
|          | RAJESH DINKAR FOWKAR  | AAAPF7534Q        | 1                  | 331376                                    |     |  | 0 331376  | 2.65  | 331376  |                     | 331376    |                            |   | 2.65  |     | 0.00            |   | 331376   |
|          | MANOJ DUA   | AFLPD8609L        | 1                  | 200571                                    |     |  | 0 200571  |   |         |                     | 200571    | 1.60                       |   | 1.60  |     |                 | NA NA   | 200571   |
|          |   |                   |                    |   |     | T  | 1         |   | 1       | 1                   | 1         | 1                          | <u> </u>  |   |     |                 | T   | 20071  |
| (b)      | NBFCs Registered with RBI                                   | T                 | 1                  | 1200                                      |     |  | 0 1200    | 0.01  | 1200    | 1                   | 1200      | 0.01                       | 1   | 0.0   |     | 0.00            | NA NA   | 1200   |
| (c)      | Employee Trusts   |                   | . 0                |   |     |  | 0 0       | 0.00  |         |                     | 0 0       | 0.00                       |   | 0.00  |     |                 | NA NA   | 1 0  |
| (d)      | Overseas Depositories (Holding DRs)(Balancing figure)       |                   |                    |   |     |  | 0 0       | 0.00  |         |                     | 0         | 0.00                       |   | 0.00  |     | 0.00            |   | T o  |
| (e)      | Any Other   |                   |                    | 1   |     | 1  | 1         | 1   | 1       | t                   | 1         | 1                          |   | 1   |     | 1               | T   | - ·  |
|          | TRUSTS  |                   | 2                  | 105062                                    | 1 ( |  | 0 105062  | 0.84  | 105062  |                     | 105062    | 0.84                       | 1   | 0.84  |     | 0.00            | NA NA   | 105062   |
|          | NON RESIDENT INDIANS  |                   | 76                 | 150070                                    |     |  | 0 150070  |   |         |                     | 150070    |                            |   | 1.20  |     | 0.00            |   | 150070   |
|          | CLEARING MEMBERS  |                   | 29                 |   |     |  | 0 11458   |   |         |                     | 11458     |                            |   | 0.09  |     | 0.00            |   | 11458  |
|          | NON RESIDENT INDIAN NON REPATRIABLE                         |                   | 27                 |   |     | ol .   | 0 15684   |   |         |                     | 15684     |                            |   | 0.1   |     | 0.00            |   | 15684  |
|          | BODIES CORPORATES   |                   | 243                | 636649                                    | . ( |  | 0 636649  |   |         |                     | 636649    |                            |   | 5.09  |     | 0.00            |   | 636649   |
|          | Sub Total (B)(3)  |                   | 8353               |   |     |  | 0 6617814 |   |         |                     | 6617814   |                            |   | 52.85   |     | 0.00            |   | 6496486  |
|          | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)        | 100               | 8355               | 6626847                                   |     |  | 0 6626847 |   |         |                     | 6626847   |                            |   | ₽ 52.90   |     | 0.00            |   | 6505519  |