

TERA SOFTWARE LTD.

#8-3-1113/2B, Kesavanagar, Srinagar Colony, Hyderabad-73.

UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 1ST QUARTER ENDED
30TH JUNE 2007

Rs. In Lac

Sl. No.	PARTICULARS	3 Months Ended		12 Months Ended	
		30.06.2007	30.06.2006	31.03.2007	31.03.2006
		Un audited	Un audited	Un audited	Audited
1	Net Income from Sales & Services	1521.43	1012.10	6013.69	3514.52
	Other Income	7.16	2.67	18.27	15.04
	Total income	1528.59	1014.77	6031.96	3529.56
2	Total Expenditure:				
a.	(Increase)/decrease in Stock in trade	0.00	0.00	0.00	0.00
b.	Consumption of Raw Materials	354.50	52.79	39.68	642.73
c.	Staff Cost	46.06	43.79	190.62	200.74
d.	Consultancy, Professional & Other Charges	290.16	352.16	2691.28	1016.89
e.	General Administrative & Other Expenses	209.93	137.63	732.89	277.76
	Total Expenditure	900.65	586.37	3654.47	2138.12
3	Operating profit before interest and Depreciation	627.94	428.40	2377.49	1391.44
4	Interest	58.65	28.87	115.36	101.02
5	Depreciation & Amortisation	109.66	106.14	446.18	368.20
6	Profit/(Loss) before tax	459.63	293.39	1815.95	922.22
7	Provision For Taxation:				
	Current Period	173.76	108.93	595.10	281.17
	Fringe Benefit Tax	1.00	0.56	4.00	4.60
	Deferred	-41.51	-9.56	48.67	24.96
8	Net Profit/(Loss)	326.38	193.46	1168.18	611.49
9	Paid up equity share capital	1251.19	920.56	1151.19	920.48
10	Reserves excluding Revaluation reserve	0.00	0.00	2025.35	1088.78
11	Basic EPS	2.61	2.10	10.15	6.64
12	Aggregate of non-promoter Shareholding:				
a.	Number of shares	8074235	5780587	7133610	5780587
b.	Percentage of shareholding	64.53	62.77	61.97	62.77

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

Sl. No.	PARTICULARS	3 Months Ended		12 Months Ended	
		30.06.2007	30.06.2006	31.03.2007	31.03.2006
		Un audited	Unaudited	Un audited	Audited
1	Segment Revenue				
	a. Integrated Solutions Division	366.04	53.82	72.25	688.89
	b. Technical Division	82.09	470.72	998.20	1204.17
	c. Projects Division	1068.30	484.56	4889.55	1488.10
	d. Others	5.00	3.00	53.69	133.36
	e. Other Income	7.16	2.67	18.27	15.04
	Net sales/Income from operations	1528.59	1014.77	6031.96	3529.56
2	Segment Profit/(Loss) before interest and tax				
	a. Integrated Solutions Division	11.22	0.12	32.85	44.34
	b. Technical Division	17.48	99.94	265.27	461.48
	c. Projects Division	514.19	250.16	1749.38	607.32
	d. Others	10.38	0.62	38.52	59.94
	Total	553.27	350.84	2086.02	1173.08
	Less: Interest	58.65	28.87	115.36	101.02
	Un-allocable expenditure net off un-allocable income	34.99	28.58	154.71	149.84
	Total Profit/(Loss) Before Tax	459.63	293.39	1815.95	922.22
3	Capital employed				
	a. Integrated Solutions Division	36.41	69.58	10.82	79.61
	b. Technical Division	584.69	868.44	539.71	602.29
	c. Projects Division	5544.98	2542.87	4228.58	1952.25
	d. Others	30.47	132.76	10.55	173.18
	e. Others (Unallocable Assets-Liabilities)	65.39	576.44	870.11	930.14
	Total	6261.94	4190.09	5659.77	3737.47

Notes:

- 1 Previous quarter/year figures were regrouped/reclassified wherever necessary.
- 2 The Company received 32 requests during the quarter ended 30th June 2007 from shareholders, all the requests have been resolved. No complaints were pending at the beginning or end of the quarter.
- 3 The above results were reviewed by the audit committee and have been taken on record by the Board at its meeting held on 31st July 2007 subject to limited audit review by the statutory auditors.

for and on behalf of the Board

Place: Hyderabad
Date : 31st July 2007

(T.Gopi Chand)
V.C.& Managing Director