

TERA SOFTWARE LTD.

#8-3-1113/2B, Kesavanagar, Srinagar Colony, Hyderabad-73.

UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 2nd QUARTER ENDED
30TH SEPTEMBER 2007

Sl. No.	PARTICULARS	3 Months Ended		Half Year Ended		Year Ended
		30.09.2007	30.09.2006	30.09.2007	30.09.2006	31.03.2007
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Income from Sales & Services	1,411.55	870.75	2,936.48	1,882.90	5,790.44
	Other Income	5.94	10.65	13.10	13.00	43.14
	Total Income	1,417.49	881.40	2,949.58	1,895.90	5,833.58
2	Total Expenditure:					
a.	(Increase)/decrease in Stock in trade	-	(12.70)	-	(12.70)	-
b.	Consumption of Raw Materials	299.98	14.00	654.48	33.00	1,214.31
c.	Staff Cost	41.71	44.40	87.78	88.20	222.75
d.	Consultancy, Professional & Other Charges	236.72	268.20	526.88	620.40	1,463.82
e.	General Administrative & Other Expenses	194.13	96.10	406.30	267.60	656.16
	Total Expenditure	772.54	410.00	1,675.44	996.50	3,557.04
3	Operating profit before interest and Depreciation	644.95	471.40	1,274.14	899.40	2,276.54
4	Interest	58.47	25.10	115.06	54.00	169.91
5	Depreciation & Amortisation	97.21	113.20	206.87	219.30	450.09
6	Profit/(Loss) before tax	489.27	333.10	952.21	626.10	1,656.54
7	Provision For Taxation:					
	Current Period	177.61	108.30	351.36	189.94	576.89
	Fringe Benefit Tax	2.00	1.00	3.00	1.56	4.00
	Deferred	10.22	6.50	(31.29)	22.40	5.59
8	Net Profit/(Loss)	299.44	217.30	629.14	412.20	1,070.06
9	Paid up equity share capital	1,251.19	920.95	1,251.19	920.95	1,151.19
10	Reserves excluding Revaluation reserve	-	-	-	-	1,634.47
11	Basic EPS	2.39	2.36	5.03	4.48	9.30
12	Aggregate of non-promoter Shareholding:					
a.	Number of shares	8,067,535	5,746,087	8,067,535	5,746,087	7,138,610
b.	Percentage of shareholding	64.48	62.39	64.48	62.39	62.01

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

Sl. No.	PARTICULARS	3 Months Ended		Half Year Ended		Year Ended
		30.09.2007	30.09.2006	30.09.2007	30.09.2006	31.03.2007
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue					
a.	Integrated Solutions Division	309.65	8.17	675.69	62.03	69.76
b.	Technical Division	60.22	227.07	145.81	697.77	998.37
c.	Projects Division	1012.74	625.85	2081.04	1110.40	4668.62
d.	Others	28.94	9.66	33.94	12.70	53.69
e.	Other Income	5.94	10.65	13.10	13.00	43.14
	Net sales/Income from operations	1417.49	881.40	2949.58	1895.90	5833.58
2	Segment Profit/(Loss) before interest and tax					
a.	Integrated Solutions Division	8.71	3.18	18.75	36.26	2.10
b.	Technical Division	27.71	78.71	57.36	211.71	226.94
c.	Projects Division	560.60	302.31	1076.26	486.74	1750.04
d.	Others	15.32	5.45	18.54	6.12	22.62
	Total	612.34	389.65	1170.90	740.83	2001.70
	Less: Interest	58.47	25.10	115.06	54.00	169.91
	Un-allocable expenditure net off un-allocable income	64.59	31.45	103.63	60.73	175.25
	Total Profit/(Loss) Before Tax	489.28	333.10	952.21	626.10	1656.54
3	Capital employed					
a.	Integrated Solutions Division	32.70	13.88	32.70	13.88	30.07
b.	Technical Division	427.07	851.95	427.07	851.95	494.39
c.	Projects Division	5706.93	3229.46	5706.93	3229.46	4525.08
d.	Others	39.17	18.68	39.17	18.68	17.36
e.	Others (Unallocable Assets-Liabilities)	71.37	146.26	71.37	146.26	158.94
	Total	6277.24	4260.23	6277.24	4260.23	5225.84

Notes:

- 1 Previous quarter/year figures were regrouped/reclassified wherever necessary.
- 2 The Company received 30 requests during the quarter ended 30 September 2007 from shareholders, all the requests have been resolved. No complaints were pending at the beginning or end of the quarter.
- 3 The above results were reviewed by the audit committee and have been taken on record by the Board at its meeting held on 31st October 2007 subjected to limited audit review by the statutory auditors.

for and on behalf of the Board

Place: Hyderabad
Date : 31-10-2007

(T.Gopi Chand)
V.C.& Managing Director