

# TERA SOFTWARE LTD.

#8-3-1113/2B, Kesavanagar, Srinagar Colony, Hyderabad-73.

UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 4th QUARTER ENDED  
31st MARCH 2009

(Rs. In Lacs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for previous year ended
		31.03.2009	31.03.2008	31.03.2009	31.03.2008
		Unaudited	Unaudited	Unaudited	Audited
1	a. Net Sales / Income from operations	2,929.70	1,561.48	8,222.70	5,940.70
	b. Other Operating Income	11.36	8.77	33.50	50.24
	<b>Total Income (1+2)</b>	<b>2,941.06</b>	<b>1,570.25</b>	<b>8,256.20</b>	<b>5,990.94</b>
2	<b>Expenditure:</b>				
	a. (Increase)/decrease in Stock in trade and work in progress	-	-	-	-
	b. Consumption of Consumables	-	-	-	-
	c. Purchase of Traded Goods	1,543.72	372.61	3,272.82	1,413.01
	d. Employees cost	176.26	67.14	422.34	268.56
	e. Consultancy, Professional & Other Charges	363.34	232.47	1,258.00	990.94
	f. Depreciation & Amortisation	59.33	92.91	265.34	387.37
	g. Administrative & Other Expenses	317.83	204.89	1,171.70	821.35
	h. <b>Total</b>	<b>2,460.48</b>	<b>970.02</b>	<b>6,390.20</b>	<b>3,881.23</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>480.58</b>	<b>600.23</b>	<b>1,866.00</b>	<b>2,109.71</b>
4	Other Income				
5	<b>Profit from Operations before Interest and Exceptional Items (3+4)</b>	<b>480.58</b>	<b>600.23</b>	<b>1,866.00</b>	<b>2,109.71</b>
6	Interest	54.65	62.06	216.97	240.96
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>425.93</b>	<b>538.17</b>	<b>1,649.03</b>	<b>1,868.75</b>
8	Exceptional Items				
9	<b>Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)</b>	<b>425.93</b>	<b>538.17</b>	<b>1,649.03</b>	<b>1,868.75</b>
10	<b>Tax expenses</b>				
	Current Period	194.55	224.46	644.25	802.62
	Fringe Benefit Tax	1.00	1.00	6.50	8.00
	Deferred	(5.15)	(0.32)	(53.61)	(78.71)
11	<b>Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>235.53</b>	<b>313.03</b>	<b>1,051.89</b>	<b>1,136.84</b>
12	Extraordinary Item (net of tax expenses Rs _____)				
13	<b>Net Profit(+)/Loss(-) for the period (11-12)</b>	<b>235.53</b>	<b>313.03</b>	<b>1,051.89</b>	<b>1,136.84</b>
14	Paid up equity share capital (Face value of the share shall be indicated) Rs 10/- each	1,251.19	1,251.19	1,251.19	1,251.19
15	Reserves excluding Revaluation reserve as per balance sheet of previous accounting year	-	-	-	2,994.54
16	<b>Earning Per share (EPS)</b>				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.88	2.50	8.41	9.09
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.88	2.50	8.41	9.09
17	<b>Public shareholding</b>				
	- Number of shares	7,766,290	8,051,970	7,766,290	8,051,970
	- Percentage of shareholding	62.07	64.35	62.07	64.35
18	a. Promoter and Promoter Group				
	Shareholding				
	Pledged/Encumbered				
	- Number of Shares	NIL		NIL	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL		NIL	
	b. Non-encumbered				
	- Number of Shares	4,745,585		4,745,585	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	37.93		37.93	
	- Percentage of shares (as a % of the total share capital of the company)				

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL  
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(Rs. In Lacs)

SI. No.	PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for previous year ended
		31.03.2009	31.03.2008	31.03.2009	31.03.2008
		Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>				
a.	Integrated Solutions Division	1,553.09	381.26	3,280.89	1,414.77
b.	Technical Division	274.27	102.34	818.65	325.21
c.	Projects Division	1,102.34	1,059.07	4,114.10	4,146.18
d.	Others	-	18.81	9.03	55.82
e.	Unallocated	11.36	8.77	33.53	48.96
	<b>Net sales/Income from operations</b>	<b>2,941.06</b>	<b>1,570.25</b>	<b>8,256.20</b>	<b>5,990.94</b>
<b>2</b>	<b>Segment Results [Profit / (Loss) before Tax and interest from each Segment]</b>				
a.	Integrated Solutions Division	15.89	7.61	12.87	37.82
b.	Technical Division	102.38	40.88	379.69	122.24
c.	Projects Division	488.28	692.46	1,802.35	2,192.65
d.	Others	(1.41)	3.31	(0.43)	26.63
	<b>Total</b>	<b>605.14</b>	<b>744.26</b>	<b>2,194.48</b>	<b>2,379.34</b>
	Less: i) Interest	54.65	62.06	216.97	240.96
	ii) Un-allocable expenditure net off	124.56	144.03	328.48	269.63
	Un-allocable income				
<b>3</b>	<b>Total Profit/(Loss) Before Tax</b>	<b>425.93</b>	<b>538.17</b>	<b>1,649.03</b>	<b>1,868.75</b>
<b>4</b>	<b>Capital employed</b>				
	(Segment assets - Segment Liabilities)				
a.	Integrated Solutions Division	416.94	734.64	416.94	733.51
b.	Technical Division	614.25	685.93	614.25	246.34
c.	Projects Division	5,985.88	5,529.22	5,985.88	5,680.58
d.	Others	3.54	12.41	3.54	12.41
e.	Unallocable	(85.83)	265.06	(85.83)	(69.09)
	<b>Total</b>	<b>6,934.78</b>	<b>7,227.26</b>	<b>6,934.78</b>	<b>6,603.75</b>

**Notes:**

- The above results were reviewed by the audit committee and have been taken on record by the Board at its meeting held on 27th April 2009 subjected to limited audit review by the statutory auditors.
- The Company received 40 requests during the quarter ended 31 March 2009 from shareholders, and all the requests have been resolved. No complaints were pending at the beginning or end of the quarter.
- Previous quarter/year figures were regrouped/reclassified wherever necessary.

for and on behalf of the Board

Place: Hyderabad  
Date : 27th April 2009

Sd/-  
(T.Gopichand)  
V.C.& Managing Director