

TERA SOFTWARE LTD.

#8-3-1113/2B, Kesavanagar, Srinagar Colony, Hyderabad-73.

UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 1st QUARTER ENDED  
30th JUNE 2009

(Rs. In Lacs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for previous year ended
		30.06.2009	30.06.2008	31.03.2009	31.03.2008
		Unaudited	Unaudited	Unaudited	Audited
1	a. Net Sales / Income from operations	1,690.99	1,664.56	8,222.70	5,940.70
	b. Other Operating Income	23.97	4.89	33.50	50.24
	<b>Total Income (1+2)</b>	<b>1,714.96</b>	<b>1,669.45</b>	<b>8,256.20</b>	<b>5,990.94</b>
2	<b>Expenditure:</b>				
	a. (Increase)/decrease in Stock in trade and work in progress	-	-	-	-
	b. Consumption of Consumables	-	-	-	-
	c. Purchase of Traded Goods	490.15	569.15	3,272.82	1,413.01
	d. Employees cost	136.30	71.36	422.34	268.56
	e. Consultancy, Professional & Other Charges	288.00	247.15	1,258.00	990.94
	f. Lease Rentals	34.57	-	47.63	-
	g. Depreciation & Amortisation	60.65	96.71	265.34	387.37
	h. Administrative & Other Expenses	212.43	230.08	1,124.07	821.35
	<b>Total</b>	<b>1,222.10</b>	<b>1,214.45</b>	<b>6,390.20</b>	<b>3,881.23</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1-2)</b>	<b>492.86</b>	<b>455.00</b>	<b>1,866.00</b>	<b>2,109.71</b>
4	Other Income				
5	<b>Profit from Operations before Interest and Exceptional Items (3+4)</b>	<b>492.86</b>	<b>455.00</b>	<b>1,866.00</b>	<b>2,109.71</b>
6	Interest	42.07	42.89	216.97	240.96
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>450.79</b>	<b>412.11</b>	<b>1,649.03</b>	<b>1,868.75</b>
8	Exceptional Items				
9	<b>Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)</b>	<b>450.79</b>	<b>412.11</b>	<b>1,649.03</b>	<b>1,868.75</b>
10	<b>Tax expenses</b>				
	Current Period	177.37	155.31	644.25	802.62
	Fringe Benefit Tax	-	1.50	6.50	8.00
	Deferred	22.03	(1.54)	(53.61)	(78.71)
11	<b>Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9-10)</b>	<b>251.39</b>	<b>256.84</b>	<b>1,051.89</b>	<b>1,136.84</b>
12	Extraordinary Item (net of tax expenses Rs _____)				
13	<b>Net Profit(+)/Loss(-) for the period (11-12)</b>	<b>251.39</b>	<b>256.84</b>	<b>1,051.89</b>	<b>1,136.84</b>
14	Paid up equity share capital (Face value of the share shall be indicated) Rs 10/- each	1,251.19	1,251.19	1,251.19	1,251.19
15	Reserves excluding Revaluation reserve as per balance sheet of previous accounting year	-	-	-	2,994.54
16	Earning Per share (EPS)				
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	2.01	2.05	8.41	9.09
	a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	2.01	2.05	8.41	9.09
17	Public shareholding				
	- Number of shares	7,672,552	8,000,498	7,766,290	8,051,970
	- Percentage of shareholding	61.32	63.94	62.07	64.35
18	a. Promoter and Promoter Group				
	Shareholding				
	Pledged/Encumbered				
	- Number of Shares				
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	b. Non-encumbered				
	- Number of Shares	4,839,323		4,745,585	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	38.68		37.93	
	- Percentage of shares (as a % of the total share capital of the company)				

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL  
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(Rs. In Lacs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for previous year ended
		30.06.2009	30.06.2008	31.03.2009	31.03.2008
		Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Segment Revenue</b>				
a.	Integrated Solutions Division	489.26	583.95	3,280.89	1,414.77
b.	Technical Division	231.27	145.16	818.65	325.21
c.	Projects Division	970.46	928.76	4,114.10	4,146.18
d.	Others	-	6.70	9.03	55.82
e.	Unallocated	23.97	4.88	33.53	48.96
	<b>Net sales/Income from operations</b>	<b>1,714.96</b>	<b>1,669.45</b>	<b>8,256.20</b>	<b>5,990.94</b>
<b>2</b>	<b>Segment Results [Profit / (Loss) before Tax and interest from each Segment]</b>				
a.	Integrated Solutions Division	6.92	13.40	12.87	37.82
b.	Technical Division	91.24	35.39	379.69	122.24
c.	Projects Division	445.65	472.09	1,802.35	2,192.65
d.	Others	(0.70)	0.52	(0.43)	26.63
	<b>Total</b>	<b>543.11</b>	<b>521.40</b>	<b>2,194.48</b>	<b>2,379.34</b>
	Less: i) Interest	42.07	42.89	216.97	240.96
	ii) Un-allocable expenditure net off	50.25	66.40	328.48	269.63
	Un-allocable income				
<b>3</b>	<b>Total Profit/(Loss) Before Tax</b>	<b>450.79</b>	<b>412.11</b>	<b>1,649.03</b>	<b>1,868.75</b>
<b>4</b>	<b>Capital employed</b>				
	(Segment assets - Segment Liabilities)				
a.	Integrated Solutions Division	874.26	49.68	416.94	733.51
b.	Technical Division	374.34	321.45	614.25	246.34
c.	Projects Division	5,572.64	5,815.57	5,985.88	5,680.58
d.	Others	3.51	19.08	3.54	12.41
e.	Unallocable	296.51	14.70	(85.83)	(69.09)
	<b>Total</b>	<b>7,121.26</b>	<b>6,220.48</b>	<b>6,934.78</b>	<b>6,603.75</b>

**Notes:**

- The above results were reviewed by the audit committee and have been taken on record by the Board at its meeting held on 22nd July 2009 subjected to limited audit review by the statutory auditors.
- The Company received 8 requests during the quarter ended 30th June 2009 from shareholders, and all the requests have been resolved. No complaints were pending at the beginning or end of the quarter.
- Previous quarter/year figures were regrouped/reclassified wherever necessary.

for and on behalf of the Board

Place: Hyderabad  
Date : 22nd July 2009

(T.Gopi Chand)  
V.C.& Managing Director