## TERA SOFTWARE LTD.

#8-3-1113/2B, Kesavanagar, Srinagar Colony, Hyderabad-73.

## UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 1st QUARTER ENDED 30th JUNE 2009

St. No.   PARTICULARS   PARTICULARS   Corresponding 3   Sear to date figures for the Current Year   Sear to date figures for the Previous   Sear to date in the Previous   Sear to date							(Rs. In Lacs)
Net Seles / Income from operations	SI. No.		PARTICULARS	Ended for the	the Previous	figures for current year	figures for preious year
1				30.06.2009	30.06.2008	31.03.2009	31.03.2008
Dither Operating Income				Unaudited	Unaudited	Unaudited	Audited
Total Income (1+2)	1	-	· · · · · · · · · · · · · · · · · · ·	-		-	,
Expenditure:		D.					
a	٦			1,/14.96	1,009.45	8,250.20	5,990.94
December   Consumption of Consumables	2		-				
d.   Employees cost   136.30   71.36   422.34   268.56   20nsultancy, Professional & Other Charges   288.00   247.15   1,258.00   990.94   1,258.00   247.05   - 47.63   - 47.		-	*	-	-	-	-
d.   Employees cost   136.30   71.36   422.34   268.56   20nsultancy, Professional & Other Charges   288.00   247.15   1,258.00   990.94   1,258.00   247.05   - 47.63   - 47.		c.	Purchase of Traded Goods	490.15	569.15	3,272.82	1,413.01
c.   Consultancy, Professional & Other Charges   288.00   247.15   1,258.00   990.94     f.   Lase Rentals   34.57   47.63   387.37     h.   Administrative & Other Expenses   212.43   230.08   1,124.07   821.35     Total   1,222.10   1,214.45   6,390.20   3,881.23     Administrative & Other Expenses   212.43   230.08   1,124.07   821.35     Total   1,222.10   1,214.45   6,390.20   3,881.23     Interest and Exceptional Items (1-2)   492.86   455.00   1,866.00   2,109.71     Other Income   Profit from Operations before Interest and Exceptional Items (3+4)   492.86   455.00   1,866.00   2,109.71     Interest   42.07   42.89   216.97   240.96     Profit after Interest but before Exceptional Items (5-6)   450.79   412.11   1,649.03   1,866.75     Exceptional Items   5.60   450.79   412.11   1,649.03   1,866.75     Exceptional Items   5.70   5.70   5.70   5.70   5.70     Extraordinary Tem (rent of tax expenses   177.37   155.31   644.25   802.62     Fringe Benefit Tax   1,50   6.50   8.00     Deferred   72.03   7,55   7,50   7,766.29   1,136.84     Net Profit (+)/Loss (-) from Ordinary Activities   251.39   256.84   1,051.89   1,136.84     Net Profit (+)/Loss (-) from Ordinary Activities   251.39   256.84   1,051.89   1,136.84     Sexpenses   1,051.89   1,136.84     Sexpenses   1,051.89   1,136.84     Sexpenses   1,051.89   1,136.84     Sexpenses   1,051.89   1,136.84     Sexpense   1,051.89   1,1		d.	Employees cost	136.30	71,36		
f.   lease Rentals   34.57   - 47.63   - 37.37   - 37.					247.15	1.258.00	
Sepreciation & Amortisation   60.65   96.71   265.34   387.37		-			-	•	-
No.   Administrative & Other Expenses   212.43   230.08   1,124.07   821.35     Total					96.71		387 37
Total		_	-				
Profit from Operations before Other Income, Interest and Exceptional Items (1-2)   492.86   455.00   1,866.00   2,109.71		'''	·				
Interest and Exceptional Items (1-2)				1,222.10	1,214.43	0,390.20	3,001.23
Other Income   Profit from Operations before Interest and Exceptional Items (3+4)   492.86   455.00   1,866.00   2,109.71	3			492.86	455.00	1,866.00	2,109.71
Exceptional Items (3+4)					100.00		
Interest   42.07   42.89   216.97   240.96			Profit from Operations before Interest and				
Profit after Interest but before Exceptional Items (5-6)	5		Exceptional Items (3+4)	492.86	455.00	1,866.00	2,109.71
Total Content   Total Conten	6		Interest	42.07	42.89	216.97	240.96
Exceptional Items   Profit (+)/ Loss (-) from Ordinary Activities   Profit (+)-  Los			Profit after Interest but before Exceptional Items				
Profit (+)/ Loss (-) from Ordinary Activities   450.79   412.11   1,649.03   1,868.75			•	450.79	412.11	1,649.03	1,868.75
Section   Sect	8						
Tax expenses   177.37   155.31   644.25   802.62	٥			450.70	412.11	1 640 03	1 060 75
Current Period   177.37   155.31   644.25   802.62	-			450.79	412.11	1,049.03	1,000.75
Fringe Benefit Tax	10		•	177 37	155 31	644.25	802.62
Deferred   22.03   (1.54)   (53.61)   (78.71)				1/7.5/			
Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9-10)   251.39   256.84   1,051.89   1,136.84				22.02			
11				22.03	(1.54)	(53.61)	(78.71)
12	11		after Tax (9-10)	251.39	256.84	1,051.89	1,136.84
Paid up equity share capital (Face value of the share shall be indicated) Rs 10/- each   1,251.19	12		Extraordinary Item (net of tax expenses Rs				
Paid up equity share capital (Face value of the share shall be indicated) Rs 10/- each   1,251.19	13		Net Profit(+)/Loss(-) for the period (11-12)	251.39	256.84	1,051.89	1,136.84
Reserves excluding Revaluation reserve as per balance sheet of previous accounting year  Earning Per share (EPS)  a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  2.01  2.05  8.41  9.09  Public shareholding  - Number of shares  7,672,552  8,000,498  7,766,290  8,051,970  Percentage of shareholding  Fromoter and Promoter Group  Shareholding  Pledged/Encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  b. Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	14		Paid up equity share capital (Face value of the share	1 251 10	1 251 10		
Earning Per share (EPS)  a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  2.01  2.05  8.41  9.09  Public shareholding  - Number of shares  - Percentage of shareholding  Pledged/Encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  b. Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)			Reserves excluding Revaluation reserve as per balance		1,231.19	1,251.19	
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the year to date and for the previous year (not to be annualised)  2.01  2.05  8.41  9.09  Public shareholding  - Number of shares  - Percentage of shareholding  - Number of Shares  - Perdedd/Encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  b. Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)				-	-	-	2,994.54
previous year (not to be annualised)   2.01   2.05   8.41   9.09							
a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  Public shareholding  - Number of shares  - Percentage of shareholding  Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)  2.01  2.05  8.41  9.09  Public shareholding  - Number of shares  - Percentage of shareholding  61.32  63.94  62.07  64.35  8.30  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  63.94  62.07  64.35  64.35  63.94  62.07  64.35  64.35  63.94  62.07  64.35  64.35  64.35  64.35  63.94  62.07  64.35				2 01	2.05	R 41	9 09
the period, for the year to date and for the previous year (not to be annualised)  Public shareholding  - Number of shares  - Percentage of shareholding  Pledged/Encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  b. Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  38.68  2.01  2.05  8.41  9.09  8,051,970  64.35  63.94  62.07  64.35  64.35  63.94  62.07  64.35  64				2.01	2.03	0.11	5.05
year (not to be annualised)   2.01   2.05   8.41   9.09     Public shareholding   - Number of shares   7,672,552   8,000,498   7,766,290   8,051,970     - Percentage of shareholding   61.32   63.94   62.07   64.35     18   a. Promoter and Promoter Group   -     Shareholding   - Number of Shares   - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   -     b. Non-encumbered   - Number of Shares   - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   38.68   37.93     - Percentage of shares (as a % of the total share)   - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   38.68   37.93     - Percentage of shares (as a % of the total share)   - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   38.68   37.93     - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   38.68   37.93     - Percentage of shares (as a % of the total shareholding of promoter and promoter group)   38.68   37.93							
- Number of shares 7,672,552 8,000,498 7,766,290 8,051,970 - Percentage of shareholding 61.32 63.94 62.07 64.35  18 a. Promoter and Promoter Group Shareholding Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Number of Shares - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - A,745,585 - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of shareholding of shares (as a % of the total shareholding of shareholding of shareholding of shareholding of shareholding of shareholding of shareholdi				2.01	2.05	8.41	9.09
- Percentage of shareholding 61.32 63.94 62.07 64.35  18 a. Promoter and Promoter Group  Shareholding Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Number of Shares - Number of Shares - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of sharehold	17		Public shareholding				
18 a. Promoter and Promoter Group Shareholding Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - b. Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - 38.68 - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Recentage of shares (as a % of the total shareholding of promoter and promoter group) - Recentage of shares (as a % of the total shareholding of promoter and promoter group) - Recentage of shares (as a % of the total shareholding of promoter and promoter group)			- Number of shares	7,672,552	8,000,498	7,766,290	8,051,970
Shareholding Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - b. Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) 38.68 - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - 20.00000000000000000000000000000000000			- Percentage of shareholding	61.32	63.94	62.07	64.35
Pledged/Encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  38.68  37.93  - Percentage of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares)	18	a.	Promoter and Promoter Group				
Pledged/Encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  38.68  37.93  - Percentage of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares (as a % of the total shareholding of shares)			Shareholding				
- Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - D. Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shareholding of shares (as a % of the total share			Pledged/Encumbered				
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)  b. Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) 38.68 - Percentage of shares (as a % of the total shareholding of shares (as a % of the total share			<u> </u>				
b. Non-encumbered  - Number of Shares  - Percentage of shares (as a % of the total shareholding of promoter and promoter group)  - Percentage of shares (as a % of the total share			- Percentage of shares (as a % of the total				
- Number of Shares 4,839,323 4,745,585 - Percentage of shares (as a % of the total shareholding of promoter and promoter group) 38.68 37.93 - Percentage of shares (as a % of the total share		L		-		-	
- Percentage of shares (as a % of the total shareholding of promoter and promoter group) 38.68 37.93 - Percentage of shares (as a % of the total share		D.					
shareholding of promoter and promoter group) 38.68 37.93  - Percentage of shares (as a % of the total share				4,839,323		4,745,585	
- Percentage of shares (as a % of the total share capital of the company)			shareholding of promoter and promoter group)	38.68		37.93	
			- Percentage of shares (as a % of the total share capital of the company)				

## QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Rs. In Lacs)

SI. No.		PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for preious year ended
			30.06.2009	30.06.2008	31.03.2009	31.03.2008
			Unaudited	Unaudited	Unaudited	Audited
1		Segment Revenue				
	a.	Integrated Solutions Division	489.26	583.95	3,280.89	1,414.77
	b.	Technical Division	231.27	145.16	818.65	325.21
	c.	Projects Division	970.46	928.76	4,114.10	4,146.18
	d.	Others	-	6.70	9.03	55.82
	е	Unallocated	23.97	4.88	33.53	48.96
		Net sales/Income from operations	1,714.96	1,669.45	8,256.20	5,990.94
2		Segment Results [Profit / (Loss) before Tax and interest from each Segment]				
	a.	Integrated Solutions Division	6.92	13.40	12.87	37.82
	b.	Technical Division	91.24	35.39	379.69	122.24
	c.	Projects Division	445.65	472.09	1,802.35	2,192.65
	d.	Others	(0.70)	0.52	(0.43)	26.63
		Total	543.11	521.40	2,194.48	2,379.34
		Less: i) Interest	42.07	42.89	216.97	240.96
		ii) Un-allocable expenditure net off	50.25	66.40	328.48	269.63
		Un-allocable income				
3		Total Profit/(Loss) Before Tax	450.79	412.11	1,649.03	1,868.75
4		Capital employed				
		(Segment assets - Segment Liabilities)				
	a.	Integrated Solutions Division	874.26	49.68	416.94	733.51
	b.	Technical Division	374.34	321.45	614.25	246.34
	c.	Projects Division	5,572.64	5,815.57	5,985.88	5,680.58
	d.	Others	3.51	19.08	3.54	12.41
	e.	Unallocable	296.51	14.70	(85.83)	(69.09)
		Total	7,121.26	6,220.48	6,934.78	6,603.75

## Notes:

- 1 The above results were reviewed by the audit committee and have been taken on record by the Board at its meeting held on 22nd July 2009 subjected to limited audit review by the statutory auditors.
- 2 The Company received 8 requests during the quarter ended 30th June 2009 from shareholders, and all the requests have been resolved. No complaints were pending at the begenning or end of the quarter.
- 3 Previous quarter/year figures were regrouped/reclassified wherever necessary.

for and on behalf of the Board

Place: Hyderabad (T.Gopi Chand)
Date: 22nd July 2009
V.C.& Managing Director