

TERA SOFTWARE LTD.

#8-3-1113/2B, Kesavanagar, Srinagar Colony, Hyderabad-73.

UN AUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE 2nd QUARTER ENDED
30th SEPTEMBER 2009

(Rs. In Lacs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for previous year ended	Figures for previous year ended
		30.09.2009	30.09.2008	30.09.2009	30.09.2008	31.03.2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a. Net Sales / Income from operations	1,947.95	1,962.42	3,638.94	3,626.98	8,163.04
	b. Other Operating Income	22.87	9.35	46.84	14.24	51.39
	Total Income (a+b)	1,970.82	1,971.77	3,685.78	3,641.22	8,214.43
2	Expenditure:					
	a. (Increase)/decrease in Stock in trade and work	-	-	-	-	-
	b. Consumption of Consumables	-	-	-	-	-
	c. Purchase of Traded Goods	724.29	756.35	1,205.74	1,325.51	3,213.26
	d. Employees cost	145.50	82.96	281.80	154.32	478.13
	e. Consultancy, Professional & Other Charges	345.27	307.02	633.27	553.74	1,277.88
	f. Lease Rentals	33.00	-	67.57	-	47.63
	g. Depreciation & Amortisation	62.34	54.14	122.99	150.85	266.45
	h. Administrative & Other Expenses	244.95	279.65	466.08	510.19	1,037.90
	Total	1,555.35	1,480.12	2,777.45	2,694.61	6,321.25
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	415.47	491.65	908.33	946.61	1,893.18
4	Other Income					
5	Profit from Operations before Interest and Exceptional Items (3+4)	415.47	491.65	908.33	946.61	1,893.18
6	Interest	30.48	54.37	72.55	97.26	216.21
7	Profit after Interest but before Exceptional Items (5-6)	384.99	437.28	835.78	849.35	1,676.97
8	Exceptional Items					
9	Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)	384.99	437.28	835.78	849.35	1,676.97
10	Tax expenses					
	Current Period	143.35	172.94	320.72	328.25	612.85
	Fringe Benefit Tax	-	2.00	-	3.50	8.41
	Deferred	(37.29)	(23.76)	(15.25)	(25.30)	6.89
11	Net Profit (+)/Loss (-) from Ordinary Activities after Tax (9-10)	278.93	286.10	530.31	542.90	1,048.82
12	Extraordinary Item (net of tax expenses Rs _____)					
13	Net Profit(+)/Loss(-) for the period (11-12)	278.93	286.10	530.31	542.90	1,048.82
14	Paid up equity share capital (Face value of the share shall be indicated) Rs 10/- each	1,251.19	1,251.19	1,251.19	1,251.19	1,251.19
15	Reserves excluding Revaluation reserve as per balance sheet of previous accounting year	-	-	-	-	3,750.59
16	Earning Per share (EPS)					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	2.23	2.29	4.24	4.34	8.38
	a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	2.23	2.29	4.24	4.34	8.38
17	Public shareholding					
	- Number of shares	7,673,612	7,977,008	7,673,612	7,977,008	7,766,290
	- Percentage of shareholding	61.33	63.76	61.33	63.76	62.07
18	a. Promoter and Promoter Group					
	Shareholding					
	Pledged/Encumbered					
	- Number of Shares					
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	b. Non-encumbered					
	- Number of Shares	4,838,263		4,838,263		4,745,585
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	38.67		38.67		37.93
	- Percentage of shares (as a % of the total share capital of the company)					

**QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(Rs. In Lacs)

Sl. No.	PARTICULARS	3 Months Ended for the Current Year	Corresponding 3 Months Ended in the Previous Year	Year to date figures for current year ended	Year to date figures for preious year ended	Figures for preious year ended
		30.09.2009	30.09.2008	30.09.2009	30.09.2008	31.03.2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue					
a.	Integrated Solutions Division	729.33	747.27	1,218.59	1,331.21	3,210.20
b.	Technical Division	228.86	156.90	460.14	302.05	775.27
c.	Projects Division	989.76	1,055.92	1,960.21	1,984.69	4,168.53
d.	Others	-	2.33	-	9.03	9.03
e.	Unallocated	22.87	9.35	46.84	14.24	51.40
	Net sales/Income from operations	1,970.82	1,971.77	3,685.78	3,641.22	8,214.43
2	Segment Results [Profit / (Loss) before Tax and interest from each Segment]					
a.	Integrated Solutions Division	4.67	2.79	11.59	4.14	0.39
b.	Technical Division	89.23	102.62	180.78	156.97	330.92
c.	Projects Division	394.64	457.26	840.88	920.66	1,948.88
d.	Others	(0.50)	1.09	(1.20)	1.53	(1.20)
	Total	488.04	563.76	1,032.05	1,083.30	2,278.99
	Less: i) Interest	30.48	54.37	72.55	97.26	216.21
	ii) Un-allocable expenditure net off Un-allocable income	72.57	72.11	123.72	136.69	385.81
3	Total Profit/(Loss) Before Tax	384.99	437.28	835.78	849.35	1,676.97
4	Capital employed					
	(Segment assets - Segment Liabilities)					
a.	Integrated Solutions Division	(5.13)	24.77	(5.13)	24.77	2.19
b.	Technical Division	543.76	487.93	543.76	487.93	352.87
c.	Projects Division	5,953.52	5,937.21	5,953.52	5,937.21	6,132.67
d.	Others	3.47	3.60	3.47	3.60	3.54
e.	Unallocable	608.13	32.25	608.13	32.25	264.56
	Total	7,103.75	6,485.76	7,103.75	6,485.76	6,755.83

Notes:

- The above results were reviewed by the audit committee and have been taken on record by the Board at its meeting held on 31st October 2009 subjected to limited audit review by the statutory auditors.
- The Company received 12 requests during the quarter ended 30th September 2009 from shareholders, and all the requests have been resolved. No complaints were pending at the beginning or end of the quarter.
- Previous quarter/year figures were regrouped/reclassified wherever necessary.

for and on behalf of the Board

Place: Hyderabad
Date : 31st October 2009

(T.Gopi Chand)
V.C.& Managing Director